

5 November 2024

ASX Market Announcements Office
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam,

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Lefroy Exploration Ltd (ASX: LEX, **Lefroy** or **the Company**) advises that 43,285,725 new fully paid ordinary shares (**New Shares**) were issued on 5 November 2024 in a placement as announced to ASX on 28 October 2024 and included in an Appendix 2A which was released to ASX today.

The Company hereby provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) of the issue of the New Shares. The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Corporations Act. By the Company giving this notice (**Notice**), a sale of the New Shares will fall within the exemption in section 708A(5) of the Corporations Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

- a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this Notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this Notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- d) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

By order of the Board



Susan Park
Company Secretary

For Further Information please contact:

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