

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                                   |
|-----------------------|-----------------------------------|
| <b>Name of entity</b> | <b>Lefroy Exploration Limited</b> |
| <b>ARBN</b>           | <b>052 123 930</b>                |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | David Kelly      |
| <b>Date of last notice</b> | 13 February 2025 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                   | Indirect                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Mr David Nicholas Kelly + Mrs Madeleine Bernadette Kelly <DN & MB Kelly Superfund A/C> - trustee and beneficiary of account                                                                                                                                                                                                                                                                                                                                  |
| <b>Date of change</b>                                                                                                                                | 27 August 2026                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>No. of securities held prior to change</b>                                                                                                        | <b>Mr David Nicholas Kelly + Mrs Madeleine Bernadette Kelly &lt;DN &amp; MB Kelly Superfund A/C&gt;</b> - trustee and beneficiary of account<br>896,430 fully paid ordinary shares<br><br><b>Mr David Nicholas Kelly + Mrs Madeleine Bernadette Kelly &lt;DN &amp; MB Kelly Family A/C&gt;</b> - trustee and beneficiary of account<br>292,969 fully paid ordinary shares.<br>1,750,000 options exercisable at \$0.30 each and expiring on 30 November 2027. |
| <b>Class</b>                                                                                                                                         | Fully paid ordinary shares                                                                                                                                                                                                                                                                                                                                                                                                                                   |

+ See chapter 19 for defined terms.

## Appendix 3Y

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|                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Number acquired</b>                                                                                                                                                      | 280,000 fully paid ordinary shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Number disposed</b>                                                                                                                                                      | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | \$0.125 each                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>No. of securities held after change</b>                                                                                                                                  | <p><b>Mr David Nicholas Kelly + Mrs Madeleine Bernadette Kelly &lt;DN &amp; MB Kelly Superfund A/C&gt;</b> - trustee and beneficiary of account<br/>1,469,399 fully paid ordinary shares</p> <p><b>Mr David Nicholas Kelly + Mrs Madeleine Bernadette Kelly &lt;DN &amp; MB Kelly Family A/C&gt;</b> - trustee and beneficiary of account *</p> <p>1,750,000 options exercisable at \$0.30 each and expiring on 30 November 2027.</p> <p>* 292,969 fully paid ordinary shares moved from Mr David Nicholas Kelly + Mrs Madeleine Bernadette Kelly &lt;DN &amp; MB Kelly Family A/C&gt; (indirect holding) to Mr David Nicholas Kelly + Mrs Madeleine Bernadette Kelly &lt;DN &amp; MB Kelly Superfund A/C&gt; (indirect holding) since the date of Mr Kelly's last Appendix 3Y notice.</p> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of fully paid ordinary shares in a placement approved by shareholders at the General Meeting of Shareholders held on 31 July 2026.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                         |     |
|---------------------------------------------------------|-----|
| <b>Detail of contract</b>                               | N/A |
| <b>Nature of interest</b>                               | N/A |
| <b>Name of registered holder (if issued securities)</b> | N/A |
| <b>Date of change</b>                                   | N/A |

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+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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|                                                                                                                                                                                             |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>                                                                                                                                                                    | N/A |
| <b>Interest disposed</b>                                                                                                                                                                    | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>                                                                 | N/A |
| <b>Interest after change</b> N/A                                                                                                                                                            | N/A |

**Part 3 – <sup>+</sup>Closed period**

|                                                                                                                                                               |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | N/A |

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<sup>+</sup> See chapter 19 for defined terms.

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*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                                   |
|-----------------------|-----------------------------------|
| <b>Name of entity</b> | <b>Lefroy Exploration Limited</b> |
| <b>ARBN</b>           | <b>052 123 930</b>                |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                |
|----------------------------|----------------|
| <b>Name of Director</b>    | Graeme Gribbin |
| <b>Date of last notice</b> | 3 March 2026   |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                      |                                                                                                                                                                                                                                                           |
|------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                   | Indirect                                                                                                                                                                                                                                                  |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Justine Anne Gribbin (Spouse)                                                                                                                                                                                                                             |
| <b>Date of change</b>                                                                                                                                | 27 August 2026                                                                                                                                                                                                                                            |
| <b>No. of securities held prior to change</b>                                                                                                        | <b>Justine Anne Gribbin (Spouse)</b> <ul style="list-style-type: none"><li>• 142,858 Fully Paid Ordinary Shares</li><li>• 1,598,837 Performance Rights expiring 31 December 2026</li><li>• 3,500,000 Unlisted Options expiring 30 November 2027</li></ul> |
| <b>Class</b>                                                                                                                                         | Fully paid ordinary shares                                                                                                                                                                                                                                |
| <b>Number acquired</b>                                                                                                                               | 120,000 fully paid ordinary shares                                                                                                                                                                                                                        |
| <b>Number disposed</b>                                                                                                                               | Nil                                                                                                                                                                                                                                                       |

+ See chapter 19 for defined terms.

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|                                                                                                                                                                             |                                                                                                                                                                                                                                                                                            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | \$0.125 each                                                                                                                                                                                                                                                                               |
| <b>No. of securities held after change</b>                                                                                                                                  | <b>Justine Anne Gribbin (Spouse)</b> <ul style="list-style-type: none"> <li>• 262,858 Fully Paid Ordinary Shares</li> <li>• 1,598,837 Performance Rights expiring 31 December 2026</li> <li>• 3,500,000 Unlisted Options, exercisable at \$0.30 each, expiring 30 November 2027</li> </ul> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of fully paid ordinary shares in a placement approved by shareholders at the General Meeting of Shareholders held on 31 July 2026.                                                                                                                                                   |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                    | N/A |
| <b>Nature of interest</b>                                                                                                                                                    | N/A |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      | N/A |
| <b>Date of change</b>                                                                                                                                                        | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| <b>Interest acquired</b>                                                                                                                                                     | N/A |
| <b>Interest disposed</b>                                                                                                                                                     | N/A |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 | N/A |
| <b>Interest after change</b> N/A                                                                                                                                             | N/A |

## Part 3 – +Closed period

+ See chapter 19 for defined terms.

**Appendix 3Y**  
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|                                                                                                                                                         |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required? | No  |
| If so, was prior written clearance provided to allow the trade to proceed during this period?                                                           | N/A |
| If prior written clearance was provided, on what date was this provided?                                                                                | N/A |

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<sup>+</sup> See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

|                       |                                   |
|-----------------------|-----------------------------------|
| <b>Name of entity</b> | <b>Lefroy Exploration Limited</b> |
| <b>ARBN</b>           | <b>052 123 930</b>                |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Michael Davies   |
| <b>Date of last notice</b> | 13 February 2025 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                      | Direct                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | N/A                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Date of change</b>                                                                                                                                                   | 27 August 2026                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>No. of securities held prior to change</b>                                                                                                                           | <b><u>Direct –</u></b><br><b>Michael Neil Macgregor Davies</b><br>20,500,513 fully paid ordinary shares<br>1,200,000 options – exercisable at \$0.45,<br>expiring 20 January 2026<br><br><b>Lefroy Exploration Share Plan Pty Ltd –</b><br>beneficial holder.<br>1,200,000 ordinary fully paid shares<br>(subject to vesting conditions) – for<br>vesting terms refer 2021 Notice of Annual<br>General Meeting. |
| <b>Class</b>                                                                                                                                                            | Fully paid ordinary shares                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Number acquired</b>                                                                                                                                                  | 1,980,560 fully paid ordinary shares                                                                                                                                                                                                                                                                                                                                                                            |

+ See chapter 19 for defined terms.

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|                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Number disposed</b>                                                                                                                                                      | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | \$0.125 each                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <b>No. of securities held after change</b>                                                                                                                                  | <p><b>Direct –</b><br/> <b>Michael Neil Macgregor Davies *</b><br/> 22,481,073 fully paid ordinary shares</p> <p><b>Lefroy Exploration Share Plan Pty Ltd –</b><br/> beneficial holder.<br/> 1,200,000 ordinary fully paid shares<br/> (subject to vesting conditions) – for<br/> vesting terms refer 2021 Notice of Annual<br/> General Meeting.</p> <p>* 1,200,000 options exercisable at \$0.45<br/> each expired on 20 January 2026.</p> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of fully paid ordinary shares in a placement approved by shareholders at the General Meeting of Shareholders held on 31 July 2026.                                                                                                                                                                                                                                                                                                     |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                    | N/A |
| <b>Nature of interest</b>                                                                                                                                                    | N/A |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      | N/A |
| <b>Date of change</b>                                                                                                                                                        | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| <b>Interest acquired</b>                                                                                                                                                     | N/A |
| <b>Interest disposed</b>                                                                                                                                                     | N/A |

+ See chapter 19 for defined terms.

**Appendix 3Y**  
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|                                                                                                              |     |
|--------------------------------------------------------------------------------------------------------------|-----|
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| <b>Interest after change</b>                                                                                 | N/A |

**Part 3 – <sup>+</sup>Closed period**

|                                                                                                                                                               |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | N/A |

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<sup>+</sup> See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

|                       |                                   |
|-----------------------|-----------------------------------|
| <b>Name of entity</b> | <b>Lefroy Exploration Limited</b> |
| <b>ARBN</b>           | <b>052 123 930</b>                |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Tara French      |
| <b>Date of last notice</b> | 13 February 2025 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                         |                                                                                                                                                                                                                                                                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                      | Indirect                                                                                                                                                                                                                                                        |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Ms Tara French & Mr John William Kolichis – joint holder                                                                                                                                                                                                        |
| <b>Date of change</b>                                                                                                                                                   | 27 August 2026                                                                                                                                                                                                                                                  |
| <b>No. of securities held prior to change</b>                                                                                                                           | <b>Ms Tara French - direct</b><br>866,072 fully paid ordinary shares<br>1,200,000 options – exercisable at \$0.45,<br>expiring 20 January 2026<br><br><b>Ms Tara French &amp; Mr John William Kolichis – joint holder</b><br>200,000 fully paid ordinary shares |
| <b>Class</b>                                                                                                                                                            | Fully paid ordinary shares                                                                                                                                                                                                                                      |
| <b>Number acquired</b>                                                                                                                                                  | 160,000 fully paid ordinary shares                                                                                                                                                                                                                              |
| <b>Number disposed</b>                                                                                                                                                  | Nil                                                                                                                                                                                                                                                             |

+ See chapter 19 for defined terms.

## Appendix 3Y

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|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | \$0.125 each                                                                                                                                                                                                                                                                       |
| <b>No. of securities held after change</b>                                                                                                                                  | <p><b>Ms Tara French – direct *</b><br/>866,072 fully paid ordinary shares</p> <p><b>Ms Tara French &amp; Mr John William Kolichis – joint holder</b><br/>360,000 fully paid ordinary shares</p> <p>* 1,200,000 options exercisable at \$0.45 each expired on 20 January 2026.</p> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of fully paid ordinary shares in a placement approved by shareholders at the General Meeting of Shareholders held on 31 July 2026.                                                                                                                                           |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                    | N/A |
| <b>Nature of interest</b>                                                                                                                                                    | N/A |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      | N/A |
| <b>Date of change</b>                                                                                                                                                        | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| <b>Interest acquired</b>                                                                                                                                                     | N/A |
| <b>Interest disposed</b>                                                                                                                                                     | N/A |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 | N/A |
| <b>Interest after change</b> N/A                                                                                                                                             | N/A |

## Part 3 – +Closed period

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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|                                                                                                                                             |     |
|---------------------------------------------------------------------------------------------------------------------------------------------|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No  |
| If so, was prior written clearance provided to allow the trade to proceed during this period?                                               | N/A |
| If prior written clearance was provided, on what date was this provided?                                                                    | N/A |

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+ See chapter 19 for defined terms.