

**ASX ANNOUNCEMENT**

By e-lodgement  
13 January 2025

Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear sirs

**RESULTS OF GENERAL MEETING OF SHAREHOLDERS**

Lefroy Exploration Limited (“the Company”) wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the General Meeting of Shareholders held today were carried by a poll.

In accordance with Listing Rule 3.13.2, the Company advises details of the resolutions and the votes received in respect of each resolution are set out in the attached summary.

By order of the Board



Susan Park  
Company Secretary

**Lefroy Exploration Limited**  
**General Meeting**  
**Monday, 13 January 2025**  
**Results of Meeting**



The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1A Ratify Placement Shares issued under Listing Rule 7.1	Ordinary	48,160,617 99.06%	166,978 0.34%	290,400 0.60%	0	56,460,468 99.71%	166,978 0.29%	0	Carried
1B Ratify Placement Shares issued under Listing Rule 7.1A	Ordinary	48,160,617 99.06%	166,978 0.34%	290,400 0.60%	0	56,460,468 99.71%	166,978 0.29%	0	Carried
2 Approval of issue of Shares to Mr David Kelly	Ordinary	61,580,890 99.12%	256,594 0.41%	290,400 0.47%	0	69,880,741 99.63%	256,594 0.37%	0	Carried
3 Approval of issue of Shares to Mr Michael Davies	Ordinary	36,905,489 98.53%	256,594 0.69%	290,400 0.78%	25,293,370	45,205,340 99.44%	256,594 0.56%	25,293,370	Carried
4 Approval of issue of Shares to Ms Tara French	Ordinary	62,198,859 99.13%	256,594 0.41%	290,400 0.46%	0	70,061,210 99.64%	256,594 0.36%	437,500	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.