

18 October 2016

Lefroy to be Reinstated to Official Quotation

Lefroy Exploration Limited (ASX: LEX) (“Lefroy” or “the Company”) is pleased to announce that it has received advice from the ASX that its securities are expected to be reinstated to official quotation on Wednesday 19 October 2016.

The securities of the Company have been in suspension since 20 June 2016. The Company has since completed a major transformational change to become a mineral exploration company, with a focus on gold and nickel exploration in Western Australia. The Company’s objective upon requote is to conduct a vigorous and methodical exploration program on a prospective package of tenements on its key projects at Lake Lefroy, near Kalgoorlie and Lake Johnston to the west of Norseman.

The Board of Directors wish to thank the new and existing shareholders for their support in the transformation of the Company which is now well funded to pursue its exploration strategy.

Gordon Galt

Chairman

Lefroy Exploration

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