

Notice reference number: 1231.16.10

Notice date: 18/10/2016

## What's this about?

Effective date: 18/10/2016

- |   |                                     |                                      |                                |  |                               |   |
|---|-------------------------------------|--------------------------------------|--------------------------------|--|-------------------------------|---|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24     | <input type="checkbox"/> ASX TECH    |                                |  |                               |   |
| <input checked="" type="checkbox"/> Trading   | <input type="checkbox"/> Clearing   | <input type="checkbox"/> Settlement  | <input type="checkbox"/> ALC   | <input type="checkbox"/> ASX NET               |                               |   |
| <input type="checkbox"/> Operations           | <input type="checkbox"/> Technology | <input type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |

### Title

Lefroy Exploration Limited – Reinstatement to Official Quotation

### Description

The securities of Lefroy Exploration Limited (Company) were suspended from Official Quotation on 20 June 2016.

The securities of the Company are expected to be reinstated to Official Quotation from the commencement of trading on Wednesday 19 October 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the Listing Rules.

Quoted Securities: 40,063,929 fully paid ordinary shares

ASX Code: LEX

Time: 10:04:30am AEDT +/- 15 seconds

Date: 19 October 2016

ASX Trade Abbreviation: LEFROYEXP

ISIN: VGG5520W1023

Home Branch: Sydney

Industry Classification: Pending

Registered Office: Palm Grove House  
Roadtown, Tortola  
VG 1110, British Virgin Islands

Corporate Office: Suite 4101  
Level 41, Gateway  
1 Macquarie Place  
Sydney NSW 2000

Communication person with ASX: James Beecher

Share Registry: Computershare Investor Services Pty Ltd  
452 Johnston Street  
Abbotsford VIC 3067

Phone: +61 03 9415 5000

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	British Virgin Islands
<u>Activities:</u>	Mineral exploration and mining
<u>Dividend Policy:</u>	Please refer to the Company's prospectus dated 6 September 2016
<u>ASX Restricted Securities:</u>	16,721,833 fully paid ordinary shares escrowed for a period of 24 months from the date of reinstatement to official quotation  1,000,000 options exercisable at \$0.40 on or before 14 October 2021 escrowed for a period of 24 months from the date of reinstatement to official quotation  478,158 fully paid ordinary shares escrowed until 30 June 2017  7,200,000 fully paid ordinary shares escrowed until 14 October 2017
<u>Unrestricted Unquoted Securities:</u>	Nil

### What do I need to do and by when?

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#### Instructions

For further information, please refer to the Company's prospectus dated 6 September 2016.

### Need more information?

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#### Issued by

Lux Wigneswaran

#### Disclaimer