

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme LEFROY EXPLORATION LIMITEDACN/ARSN 052 123 930**1. Details of substantial holder(1)**Name NOONTIDE INVESTMENTS LTDACN/ARSN (if applicable) 133 439 817There was a change in the interests of the  
substantial holder on 29 / 07 / 2022The previous notice was given to the company on 07 / 06 / 2022The previous notice was dated 27 / 05 / 2022**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO	19,227,682	13.18%	20,925,431	14.34%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer "Annexure A"				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (8)	Class and number of securities	Person's votes
	Refer "Annexure A"				

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**


The addresses of persons named in this form are as follows:

Name	Address
NOONTIDE INVESTMENTS	LEVEL 9, 20 MARTIN PLACE SYDNEY NSW 2000
LTD	

**Signature**

print name      **DAVID CROLL**      capacity      **DIRECTOR**

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sign here            date      **18 / 08 / 2022**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Noontide Investments Ltd (ACN 133 438 817) Annexure A to Form 604 Notice of change of interests of substantial shareholder for Lefroy Exploration Ltd (ACN 052 123 930)**

**Changes in Relevant Interests**

<b>Date of Change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of Change</b>	<b>Consideration given in relation to change</b>	<b>Class &amp; Number of securities affected</b>	<b>Persons votes affected</b>
30/05/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 14,547.85	50,000 FPO	50,000
31/05/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 17,457.42	60,000 FPO	60,000
2/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 42,194.37	138,523 FPO	138,523
3/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 51,440.81	171,477 FPO	171,477
6/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 31,975.17	100,000 FPO	100,000
7/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 12,541.25	40,000 FPO	40,000
8/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 31,202.63	100,000 FPO	100,000
9/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 18,247.94	60,000 FPO	60,000
10/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 5,919.47	20,000 FPO	20,000
16/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 8,124.91	30,000 FPO	30,000
17/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 12,209.77	46,055 FPO	46,055
20/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 19,274.37	74,855 FPO	74,855
21/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 18,243.08	71,603 FPO	71,603
22/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 9,588.59	37,487 FPO	37,487
23/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 6,076.88	23,301 FPO	23,301
24/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 20,324.47	80,772 FPO	80,772
27/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 6,501.69	25,927 FPO	25,927
28/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 22,165.54	93,732 FPO	93,732
29/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 11,014.87	44,502 FPO	44,502
30/06/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 25,061.78	104,124 FPO	104,124
1/07/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 1,840.13	7,642 FPO	7,642
4/07/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 34,375.76	153,377 FPO	153,377
7/07/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 3,506.19	13,444 FPO	13,444
8/07/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 9,183.88	34,192 FPO	34,192
15/07/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 4,483.86	16,556 FPO	16,556
28/07/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 15,038.00	50,000 FPO	50,000
29/07/2022	NOONTIDE INVESTMENTS LIMITED	On Market Buy	\$ 14,632.00	50,000 FPO	50,000

**Present relevant interests.**

<b>Holder of relevant interest</b>	<b>Registered holder of securities</b>	<b>Person entitled to be registered as holder</b>	<b>Nature of relevant interest</b>	<b>Class and Number of securities/Persons Vote</b>
Noontide Investments Ltd	JP Morgan Nominees Australia Ltd	JP Morgan Nominees Australia Ltd	Power to control, exercise vote, and/or dispose of securities as discretionary manager of managed investment schemes	16,486,294 FPO
Noontide Securities P/L	Noontide Securities P/L	Noontide Securities P/L	Power to control, exercise vote, and/or dispose of securities	2,058,831 FPO
Noontide Nominees P/L	Noontide Nominees P/L	Noontide Nominees P/L	As Above	130,000 FPO
Noontide Investments Ltd	Noontide Investments Ltd	Noontide Investments Ltd	As Above	2,100,306 FPO
Lawntest Pty Limited	Lawntest Pty Limited	Lawntest Pty Limited	As Above	150,000 FPO

This is Annexure A referred to in Form 604 Notice of change of interests of substantial shareholder for Lefroy Exploration Ltd lodged by Noontide Investments Ltd



David Croll  
Director Noontide Investments Ltd