

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Lefroy Exploration Limited
ARBN	052 123 930

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gordon Thomas Galt
Date of last notice	12 March 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Veromas Pty Ltd – director and shareholder of company. Lefroy Exploration Share Plan Pty Ltd – beneficial holder.
Date of change	14 December 2021
No. of securities held prior to change	Indirect HSBC Custody Nominees (Australia) Ltd – beneficial holder 2,224,999 fully paid ordinary shares. Gordon Thomas Galt & Maria Veronica Galt <The Galt Super Fund A/C> – trustee and beneficiary 1,000,000 fully paid ordinary shares.
Class	Fully paid ordinary shares
Number acquired	1,342,858 fully paid ordinary shares

+ See chapter 19 for defined terms.

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Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1,200,000 shares - nil 142,858 shares - \$0.35 per share
No. of securities held after change	<p>Indirect</p> <p>HSBC Custody Nominees (Australia) Ltd – beneficial holder 2,224,999 fully paid ordinary shares.</p> <p>Gordon Thomas Galt & Maria Veronica Galt <The Galt Super Fund A/C> – trustee and beneficiary 1,000,000 fully paid ordinary shares.</p> <p>Veromas Pty Ltd – director and shareholder of company. 142,858 fully paid ordinary shares.</p> <p>Lefroy Exploration Share Plan Pty Ltd – beneficial holder. 1,200,000 ordinary fully paid shares (subject to vesting conditions) – for vesting terms refer 2021 Notice of Annual General Meeting.</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>Issue of 142,858 shares in a placement to raise \$50,000.30 as approved by shareholders at the EGM held on 2 December 2021.</p> <p>Issue of 1,200,000 ESP shares pursuant to the shareholder approval obtained at the 2 December 2021 Annual General Meeting.</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Name of entity	Lefroy Exploration Limited
ARBN	052 123 930

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Wade Steven Johnson
Date of last notice	12 March 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Lefroy Exploration Share Plan Pty Ltd – beneficial holder.
Date of change	14 December 2021
No. of securities held prior to change	<u>Direct –</u> Wade Steven Johnson 1,711,712 ordinary shares. <u>Indirect –</u> Wade Johnson & Jennifer Johnson <Injigold Family A/C> – trustee and beneficiary. 2,491,667 ordinary shares.
Class	Fully paid ordinary shares
Number acquired	2,400,000 fully paid ordinary shares
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<u>Direct -</u> Wade Steven Johnson 1,711,712 ordinary shares. <u>Indirect -</u> Wade Johnson & Jennifer Johnson <Injigold Family A/C> – trustee and beneficiary. 2,491,667 ordinary shares. Lefroy Exploration Share Plan Pty Ltd – beneficial holder. 2,400,000 ordinary fully paid shares (subject to vesting conditions) – for vesting terms refer 2021 Notice of Annual General Meeting.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of ESP shares pursuant to the shareholder approval obtained at the 2 December 2021 Annual General Meeting.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change N/A	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Name of entity	Lefroy Exploration Limited
ARBN	052 123 930

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Davies
Date of last notice	12 March 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Lefroy Exploration Share Plan Pty Ltd – beneficial holder.
Date of change	14 December 2021
No. of securities held prior to change	Direct – Michael Neil Macgregor Davies 14,815,988 fully paid ordinary shares
Class	Fully paid ordinary shares
Number acquired	1,485,715 fully paid ordinary shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1,200,000 shares - nil 285,715 shares - \$0.35 per share

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<p>No. of securities held after change</p>	<p>Direct – Michael Neil Macgregor Davies 15,101,703 fully paid ordinary shares</p> <p>Lefroy Exploration Share Plan Pty Ltd – beneficial holder. 1,200,000 ordinary fully paid shares (subject to vesting conditions) – for vesting terms refer 2021 Notice of Annual General Meeting.</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of 285,715 shares in a placement at \$0.35 per share as approved by shareholders at the EGM held on 2 December 2021.</p> <p>Issue of 1,200,000 ESP shares pursuant to the shareholder approval obtained at the 2 December 2021 Annual General Meeting.</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<p>Detail of contract</p>	<p>N/A</p>
<p>Nature of interest</p>	<p>N/A</p>
<p>Name of registered holder (if issued securities)</p>	<p>N/A</p>
<p>Date of change</p>	<p>N/A</p>
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p>Interest acquired</p>	<p>N/A</p>
<p>Interest disposed</p>	<p>N/A</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>N/A</p>
<p>Interest after change</p>	<p>N/A</p>

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Lefroy Exploration Limited
ARBN	052 123 930

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Geoffrey Francis Pigott
Date of last notice	12 March 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Lefroy Exploration Share Plan Pty Ltd – beneficial holder.
Date of change	14 December 2021
No. of securities held prior to change	Direct – Geoffrey Francis Pigott 1,656,666 ordinary fully paid shares. Indirect - Carrick Exploration Services Pty Ltd – Director and Shareholder. 766,668 ordinary fully paid shares. Alkemi (WA) Pty Ltd <GF&M Pigott Family Trust> – Mr Pigott is deemed to control the securities held by this entity. 833,332 ordinary fully paid shares.
Class	Fully paid ordinary shares

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Number acquired	1,500,000 fully paid ordinary shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p><u>Direct –</u> Geoffrey Francis Pigott 1,656,666 ordinary fully paid shares.</p> <p><u>Indirect –</u> Carrick Exploration Services Pty Ltd – Director and Shareholder. 766,668 ordinary fully paid shares.</p> <p>Alkemi (WA) Pty Ltd <GF&M Pigott Family Trust> – Mr Pigott is deemed to control the securities held by this entity. 833,332 ordinary fully paid shares.</p> <p>Lefroy Exploration Share Plan Pty Ltd – beneficial holder. 1,500,000 ordinary fully paid shares (subject to vesting conditions) – for vesting terms refer 2021 Notice of Annual General Meeting.</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of ESP shares pursuant to the shareholder approval obtained at the 2 December 2021 Annual General Meeting.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change N/A	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.