

7 May 2020

CHANGE OF REGISTERED OFFICE

Lefroy Exploration Limited ("Lefroy") announces the change of its registered office to the following:

Rodus Building P.O. Box 3093 Road Town Tortola, VG1110 British Virgin Islands

Lefroy's Australian office address, postal address and contact numbers remain unchanged.

- END -

This ASX announcement has been approved for released by the Company Secretary, Ms Susan Hunter.

For Further Information please contact:

Wade Johnson Managing Director

Telephone: +61 8 93210984 Email: wjohnson@lefroyex.com

Lefroy Exploration Limited

ARBN 71 052 123 930 Phone +61 08 9321 0984

Fav

www.lefroyex.com

Fax

Email info@lefroyex.com

Australian Office: Level 2 11 Ventnor Avenue West Perth WA 6005 Australia

Registered Office: Rodus Building, P.O. Box 3093. Road Town, Tortola, VG1110 British Virgin Islands