

4 October 2018

Company Announcements Platform Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000

By Electronic Lodgement (ASX: LEX)

Dear sirs

Notification of Release of Securities from Escrow

Pursuant to ASX Listing Rule 3.10A, Lefroy Exploration Limited (ASX: LEX) advises that 16,721,833 fully paid ordinary shares and 1,000,000 unquoted options exercisable at \$0.40 each on or before 14 October 2021 will be released from escrow on 19 October 2018.

Quotation for the 16,721,833 fully paid ordinary shares on ASX will be sought following their release from escrow on 19 October 2018.

Yours sincerely

Susan Hunter

Company Secretary

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For further Information please contact:

Wade Johnson Managing Director

ASX Code: LEX

Shares on Issue: 80.0M

Market Capitalisation: \$14.8m

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