

29 October 2020

Company Announcements  
Australian Securities Exchange  
Level 40, Central Park  
152 - 158 St Georges Terrace  
Perth WA 6000

Dear Sir/Madam

**Share Purchase Plan Notice**

Lefroy Exploration Limited (ASX: LEX) (**Company**) refers to the announcement made on 22 October 2020 in respect of a placement and proposed share purchase plan (**SPP**).

In accordance with subparagraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/457 (Instrument), the Company advises that:

- 1) the Company will make offers to issue shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Act);
- 2) this notice is being given in accordance with the Instrument;
- 3) as at the date of this notice:
  - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
  - b) there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

By order of the Board



Susan Hunter  
Company Secretary